

B 210A (Form 210A) (12/09)

UNITED STATES BANKRUPTCY COURT

SOUTHERN DISTRICT OF NEW YORK

In re Motors Liquidation Company (f/k/a
General Motors Corporation), et al., Debtors.

Case No. 09-50026 (REG)
(Jointly Administered)

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice, pursuant to the Evidence of Transfer of Claim attached hereto as Exhibit A.

Avenue Special Situations Fund V, L.P.
Name of Transferee

The Royal Bank of Scotland plc
Name of Transferor

Name and Address where notices to transferee
should be sent:

Avenue Capital Group
399 Park Avenue
6th Floor

New York, NY 10022

Attention: David Leinwand

E-mail: dleinwand@avenuecapital.com

Court Claim # (if known): 11065

Amount of Claim (Allowed): \$28,969,978.45

Amount of Claim (Original Filed): \$70,969,978.45

Date Claim Filed: 10/15/09

Debtor: Motors Liquidation Company (f/k/a
General Motors Corporation)

Phone: 212-850-7524

Last Four Digits of Acct #: _____

Phone: 203-897-2644

Last Four Digits of Acct. #: _____

Name and Address where transferee payments
should be sent (if different from above):

Same as above

Phone: _____

Last Four Digits of Acct #: _____

I declare under penalty of perjury that the information provided in this notice is true and correct
to the best of my knowledge and belief.

By: _____
Transferee/Transferee's Agent

Date: 9-17-2010

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 Y.S.C. §§ 152 & 3571.